



Position & Orientation & State

Framing the frame!

METR 4202: Advanced Control & **Robotics**

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Schedule

Week	Date	Lecture (W: 11:10-12:40, 24-402)
1	30-Jul	Introduction
2	6-Aug	Representing Position & Orientation & State (Frames, Transformation Matrices & Affine Transformations)
3	13-Aug	Robot Kinematics
4	20-Aug	Robot Dynamics & Control
5	27-Aug	Robot Trajectories & Motion
6	3-Sep	Sensors & Measurement
7	10-Sep	Perception (Computer Vision) (+ Prof. M. Srinivasan)
8	17-Sep	Motion Planning + Control
9	24-Sep	State-Space Modelling
	1-Oct	<i>Study break</i>
10	8-Oct	Shaping the Dynamic Response
11	15-Oct	Linear Observers & LQR
12	22-Oct	Localization and Navigation
13	29-Oct	Applications in Industry & Course Review



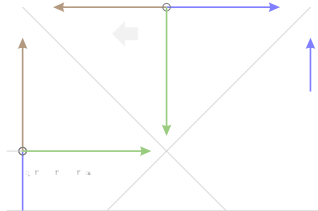
METR 4202: **Robotics**

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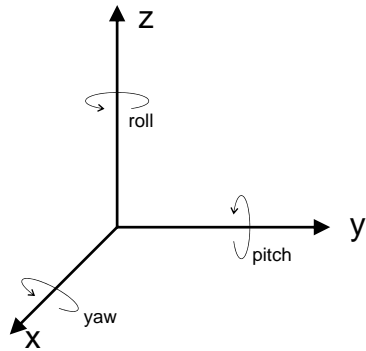
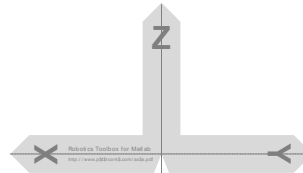
Today's Lecture is about: Frames & Their Mathematics

- Make one (online):

- SpnS Template



- Peter Corke's template



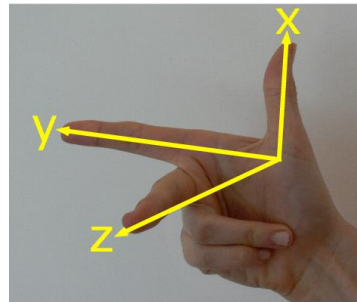
Don't Confuse a Frame with a Point

- Points

- Position Only –
Doesn't Encode Orientation

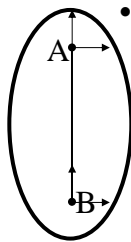
- Frame

- Encodes both position
and orientation
- Has a "handedness"

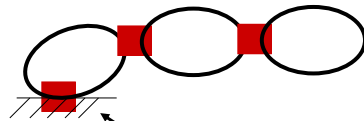


Kinematics Definition

- **Kinematics**: The study of motion in space (without regard to the forces which cause it)



- Assume:
 - Points with *right-hand Frames*
 - *Rigid-bodies* in 3D-space (6-dof)
 - **1-dof joints**: Rotary (R) or Prismatic (P) (5 constraints)



The ground is also a link

N links
M joints
→ DOF = 6N - 5M
→ If N=M, then DOF=N.

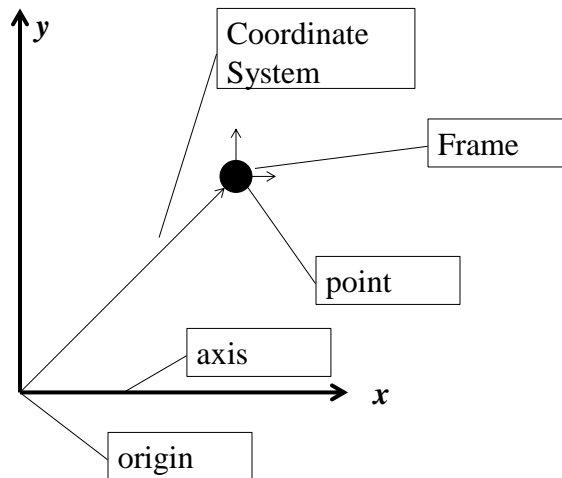


Kinematics

- Kinematic modelling is one of the most important analytical tools of robotics.
- Used for modelling mechanisms, actuators and sensors
- Used for on-line control and off-line programming and simulation
- In mobile robots kinematic models are used for:
 - steering (control, simulation)
 - perception (image formation)
 - sensor head and communication antenna pointing
 - world modelling (maps, object models)
 - terrain following (control feedforward)
 - gait control of legged vehicles

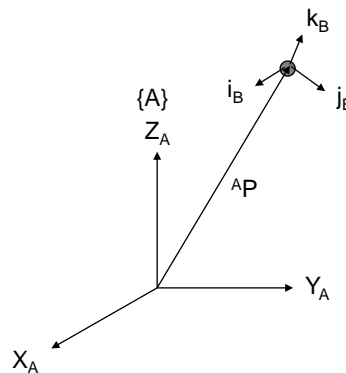


Basic Terminology



Coordinate System

- The position and orientation as specified only make sense with respect to some coordinate system



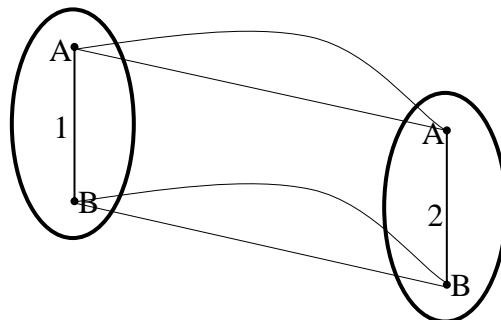
Frames of Reference

- A frame of reference defines a coordinate system relative to some point in space
- It can be specified by a position and orientation relative to other frames
- The *inertial frame* is taken to be a point that is assumed to be fixed in space
- Two types of motion:
 - Translation
 - Rotation



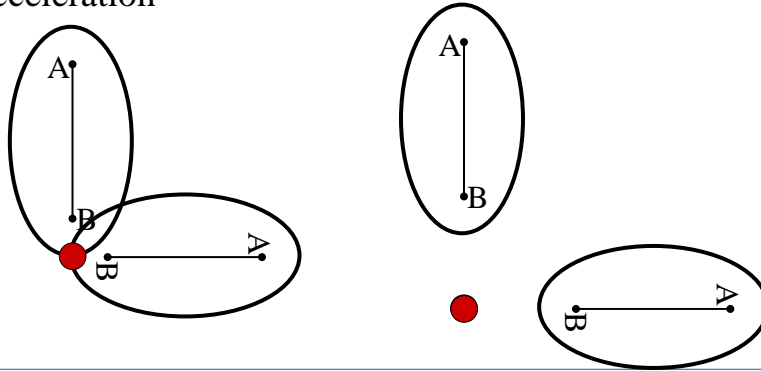
Translation

- A motion in which a straight line within the body keeps the same direction during the
 - **Rectilinear Translation:** Along straight lines
 - **Curvilinear Translation:** Along curved lines



Rotation

- The particles forming the rigid body move in parallel planes along circles centered around the same fixed axis (called the **axis of rotation**).
- Points on the axis of rotation have zero velocity and acceleration

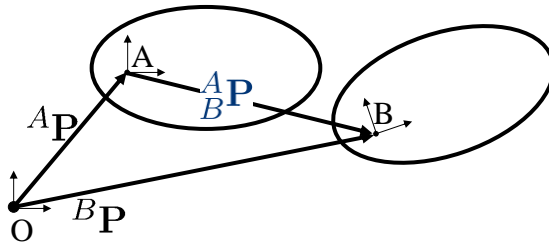


Rotation: Representations

- Orientation are not “Cartesian”
 - Non-commutative
 - Multiple representations
- Some representations:
 - **Rotation Matrices**: Homogenous Coordinates
 - Euler Angles: 3-sets of rotations in sequence
 - Quaternions: a 4-parameter representation that exploits $\frac{1}{2}$ angle properties
 - Screw-vectors (from Charles Theorem) : a canonical representation, its reciprocal is a “wrench” (forces)

Position and Orientation [1]

- A **position** vectors specifies the location of a **point** in 3D (Cartesian) space



$$\mathbf{P} = \begin{bmatrix} p_x \\ p_y \\ p_z \end{bmatrix}$$

$${}^A\mathbf{P} + {}^A\mathbf{P}^B - {}^B\mathbf{P} = \mathbf{0}$$

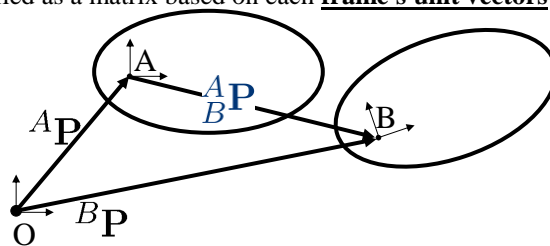
$${}^A\mathbf{P}^B = {}^A\mathbf{P}_B = {}^A_B\mathbf{P} = \begin{bmatrix} {}^B p_x \\ {}^B p_y \\ {}^B p_z \end{bmatrix} - \begin{bmatrix} {}^A p_x \\ {}^A p_y \\ {}^A p_z \end{bmatrix}$$

- BUT we **also** concerned with its orientation in 3D space.
This is specified as a matrix based on each **frame's unit vectors**



Position and Orientation [2]

- Orientation in 3D space:
This is specified as a matrix based on each **frame's unit vectors**



- Describes {B} relative to {A}
→ The orientation of frame {B} relative to coordinate frame {A}
- Written "from {A} to {B}" or "given {A} getting to {B}"

$${}^A\mathbf{R}_B = {}^A_B\mathbf{R} = \begin{bmatrix} {}^A\hat{i}_B & {}^A\hat{j}_B & {}^A\hat{k}_B \end{bmatrix}$$

- Columns** are **{B} written in {A}**



Position and Orientation [3]

- The rotations can be analysed based on the unit components ...
- That is: the components of the orientation matrix are the unit vectors projected **onto** the unit directions of the reference frame

$${}^A_B\mathbf{R} = \begin{bmatrix} r_{11} & r_{12} & r_{13} \\ r_{21} & r_{22} & r_{23} \\ r_{31} & r_{32} & r_{33} \end{bmatrix}$$

$$\begin{array}{l} {}^A_B R \\ (a_x) \hat{i}_A \\ (a_y) \hat{j}_A \\ (a_z) \hat{k}_A \end{array} \begin{array}{l} (b_x) \hat{i}_B \quad (b_y) \hat{j}_B \quad (b_z) \hat{k}_B \\ \left[\begin{array}{ccc} \hat{i}_B \cdot \hat{i}_A & \hat{j}_B \cdot \hat{i}_A & \hat{k}_B \cdot \hat{i}_A \\ \hat{i}_B \cdot \hat{j}_A & \hat{j}_B \cdot \hat{j}_A & \hat{k}_B \cdot \hat{j}_A \\ \hat{i}_B \cdot \hat{k}_A & \hat{j}_B \cdot \hat{k}_A & \hat{k}_B \cdot \hat{k}_A \end{array} \right] \end{array}$$



Position and Orientation [4]

- Rotation is orthonormal

$$\begin{array}{l} {}^A_B R \\ (a_x) \hat{i}_A \\ (a_y) \hat{j}_A \\ (a_z) \hat{k}_A \end{array} \begin{array}{l} (b_x) \hat{i}_B \quad (b_y) \hat{j}_B \quad (b_z) \hat{k}_B \\ \left[\begin{array}{ccc} \hat{i}_B \cdot \hat{i}_A & \hat{j}_B \cdot \hat{i}_A & \hat{k}_B \cdot \hat{i}_A \\ \hat{i}_B \cdot \hat{j}_A & \hat{j}_B \cdot \hat{j}_A & \hat{k}_B \cdot \hat{j}_A \\ \hat{i}_B \cdot \hat{k}_A & \hat{j}_B \cdot \hat{k}_A & \hat{k}_B \cdot \hat{k}_A \end{array} \right] \end{array}$$

- The of a rotation matrix inverse = the transpose

$$\mathbf{R} \cdot \mathbf{R}^T = \mathbf{1}$$

→ thus, the rows are **{A} written in {B}**

$${}^B_A\mathbf{R} = {}^A_B\mathbf{R}^T = {}^A_B\mathbf{R}^{-1}$$



Position and Orientation [5]:

A note on orientations

- Orientations, as defined earlier, are represented by three orthonormal vectors
- Only three of these values are unique and we often wish to define a particular rotation using three values (it's easier than specifying 9 orthonormal values)
- There isn't a unique method of specifying the angles that define these transformations



Position and Orientation [7]

- Shortcut Notation:

$$\cos(\theta_a) = c\theta_a = c_a$$

$$\sin(\theta_a) = s\theta_a = s_a$$

$$\cos(\theta_a + \theta_b) = c_{ab}$$

$$\therefore s_{ab} = \boxed{\quad ? \quad}$$



Position and Orientation [8]

- Rotation Formula about the 3 Principal Axes by θ

$$\text{X:} \quad \mathbf{R}_x = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos(\theta) & -\sin(\theta) \\ 0 & \sin(\theta) & \cos(\theta) \end{bmatrix}$$

$$\text{Y:} \quad \mathbf{R}_y = \begin{bmatrix} \cos(\theta) & 0 & \sin(\theta) \\ 0 & 1 & 0 \\ -\sin(\theta) & 0 & \cos(\theta) \end{bmatrix}$$

$$\text{Z:} \quad \mathbf{R}_z = \begin{bmatrix} \cos(\theta) & -\sin(\theta) & 0 \\ \sin(\theta) & \cos(\theta) & 0 \\ 0 & 0 & 1 \end{bmatrix}$$



Euler Angles

- Minimal representation of orientation (α, β, γ)
- Represent a rotation about an axis of a **moving** coordinate frame
→ ${}^A_B\mathbf{R}$: Moving frame **B** w/r/t fixed A
- The location of the axis of each successive rotation depends on the previous one! ...
- So, Order Matters (12 combinations, why?)
- Often Z-Y-X:
 - α : rotation about the **z** axis
 - β : rotation about the rotated **y** axis
 - γ : rotation about the twice rotated **x** axis
- Has singularities! ... (e.g., $\beta = \pm 90^\circ$)



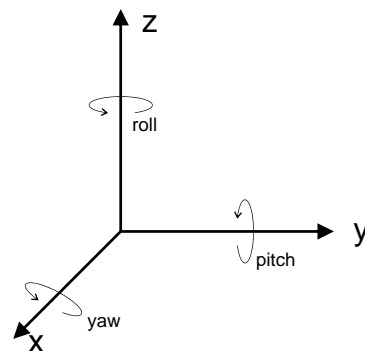
Fixed Angles

- Represent a rotation about an axis of a **fixed** coordinate frame.
- Again 12 different orders
- Interestingly:
3 rotations about 3 axes of a **fixed** frame define the same orientation as the same 3 rotations taken in the **opposite order** of the **moving** frame
- For X-Y-Z:
 - ψ : rotation about \mathbf{x}_A (sometimes called “yaw”)
 - θ : rotation about \mathbf{y}_A (sometimes called “pitch”)
 - ϕ : rotation about \mathbf{z}_A (sometimes called “roll”)



Roll – Pitch – Yaw

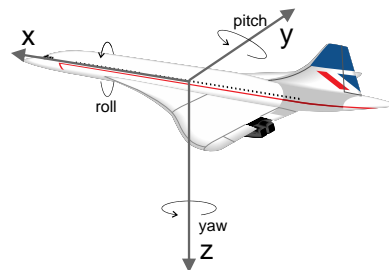
- In many Kinematics References:



→ **Be careful:**

This name is given to other conventions too!

- In many Engineering Applications:



Euler Angles [1]: X-Y-Z Fixed Angles

(Roll-Pitch-Yaw)

- One method of describing the orientation of a Frame {B} is:
 - Start with the frame coincident with a known reference {A}. Rotate {B} first about X_A by an angle γ , then about Y_A by an angle β and finally about Z_A by an angle α .

$$\begin{aligned}
 {}^A R_{BXYZ}(\gamma, \beta, \alpha) &= R_Z(\alpha)R_Y(\beta)R_X(\gamma) \\
 &= \begin{bmatrix} c_\alpha & -s_\alpha & 0 \\ s_\alpha & c_\alpha & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} c_\beta & 0 & s_\beta \\ 0 & 1 & 0 \\ -s_\beta & 0 & c_\beta \end{bmatrix} \begin{bmatrix} 1 & 0 & 0 \\ 0 & c_\gamma & -s_\gamma \\ 0 & s_\gamma & c_\gamma \end{bmatrix} \\
 &= \begin{bmatrix} c_\alpha c_\beta & c_\alpha s_\beta s_\gamma - s_\alpha c_\gamma & c_\alpha s_\beta c_\gamma + s_\alpha s_\gamma \\ s_\alpha c_\beta & s_\alpha s_\beta s_\gamma + c_\alpha c_\gamma & s_\alpha s_\beta c_\gamma - c_\alpha s_\gamma \\ -s_\beta & c_\beta s_\gamma & c_\beta c_\gamma \end{bmatrix}
 \end{aligned}$$



Euler Angles [2]:

Z-Y-X Euler Angles

- Another method of describing the orientation of {B} is:
 - Start with the frame coincident with a known reference {A}. Rotate {B} first about Z_B by an angle α , then about Y_B by an angle β and finally about X_B by an angle γ .

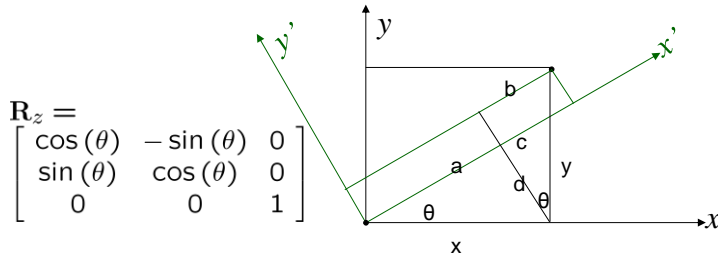
$$\begin{aligned}
 {}^A R_{BZ'Y'X'}(\gamma, \beta, \alpha) &= R_Z(\alpha)R_Y(\beta)R_X(\gamma) \\
 &= \begin{bmatrix} c_\alpha & -s_\alpha & 0 \\ s_\alpha & c_\alpha & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} c_\beta & 0 & s_\beta \\ 0 & 1 & 0 \\ -s_\beta & 0 & c_\beta \end{bmatrix} \begin{bmatrix} 1 & 0 & 0 \\ 0 & c_\gamma & -s_\gamma \\ 0 & s_\gamma & c_\gamma \end{bmatrix} \\
 &= \begin{bmatrix} c_\alpha c_\beta & c_\alpha s_\beta s_\gamma - s_\alpha c_\gamma & c_\alpha s_\beta c_\gamma + s_\alpha s_\gamma \\ s_\alpha c_\beta & s_\alpha s_\beta s_\gamma + c_\alpha c_\gamma & s_\alpha s_\beta c_\gamma - c_\alpha s_\gamma \\ -s_\beta & c_\beta s_\gamma & c_\beta c_\gamma \end{bmatrix}
 \end{aligned}$$



Position and Orientation [6]:

“Proof” of Principal Rotation Matrix Terms

- Geometric:



$$a = x \cos \theta, \quad b = y \sin \theta$$

$$c = y \cos \theta, \quad d = x \sin \theta$$

Thus:

$$x' = x \cos \theta + y \sin \theta$$

$$y' = -x \sin \theta + y \cos \theta$$



Unit Quaternion ($\epsilon_0, \epsilon_1, \epsilon_2, \epsilon_3$) [1]

- Does not suffer from singularities

$$\epsilon \equiv \epsilon_0 + (\epsilon_1 \hat{i} + \epsilon_2 \hat{j} + \epsilon_3 \hat{k})$$

- Uses a “4-number” to represent orientation

$$ii = jj = kk = -1$$

$$ij = k, \quad jk = i, \quad ki = j, \quad ji = -k, \quad kj = -i, \quad ik = -j$$

- Product:

$$\begin{aligned} \mathbf{ab} &= (a_0 b_0 - a_1 b_1 - a_2 b_2 + a_3 b_3) \\ &\quad + (a_0 b_1 + a_1 b_0 + a_2 b_3 - a_3 b_2) \hat{i} \\ &\quad + (a_0 b_2 + a_2 b_0 + a_3 b_1 + a_1 b_3) \hat{j} \\ &\quad + (a_0 b_3 + a_3 b_0 + a_1 b_2 - a_2 b_1) \hat{k} \end{aligned}$$

- Conjugate:

$$\tilde{\epsilon} \equiv \epsilon_0 - \epsilon_1 \hat{i} - \epsilon_2 \hat{j} - \epsilon_3 \hat{k}$$

$$\epsilon \tilde{\epsilon} = \tilde{\epsilon} \epsilon = \epsilon_0^2 + \epsilon_1^2 + \epsilon_2^2 + \epsilon_3^2$$



Unit Quaternion [2]: Describing Orientation

- Set $\epsilon_0 = 0$
Then $\mathbf{p} = (p_x, p_y, p_z) \rightarrow \mathbf{p} = p_x \hat{\mathbf{i}} + p_y \hat{\mathbf{j}} + p_z \hat{\mathbf{k}}$
- Then given ϵ
the operation $\epsilon \mathbf{p} \tilde{\epsilon}$: rotates \mathbf{p} about $(\epsilon_1, \epsilon_2, \epsilon_3)$
- Unit Quaternion \rightarrow Rotation Matrix

$$\mathbf{R} = \begin{pmatrix} 1 - 2(\epsilon_2^2 + \epsilon_3^2) & 2(\epsilon_1\epsilon_2 - \epsilon_0\epsilon_3) & 2(\epsilon_1\epsilon_3 - \epsilon_0\epsilon_2) \\ 2(\epsilon_1\epsilon_2 - \epsilon_0\epsilon_3) & 1 - 2(\epsilon_1^2 + \epsilon_3^2) & 2(\epsilon_2\epsilon_3 - \epsilon_0\epsilon_1) \\ 2(\epsilon_1\epsilon_3 - \epsilon_0\epsilon_2) & 2(\epsilon_2\epsilon_3 - \epsilon_0\epsilon_1) & 1 - 2(\epsilon_1^2 + \epsilon_2^2) \end{pmatrix}$$



Direction Cosine

- Uses the Direction Cosines (read dot products) of the Coordinate Axes of the moving frame with respect to the fixed frame

$${}^A\mathbf{u} = u_x \hat{\mathbf{i}} + u_y \hat{\mathbf{j}} + u_z \hat{\mathbf{k}}$$

$${}^A\mathbf{v} = v_x \hat{\mathbf{i}} + v_y \hat{\mathbf{j}} + v_z \hat{\mathbf{k}}$$

$${}^A\mathbf{w} = w_x \hat{\mathbf{i}} + w_y \hat{\mathbf{j}} + w_z \hat{\mathbf{k}}$$

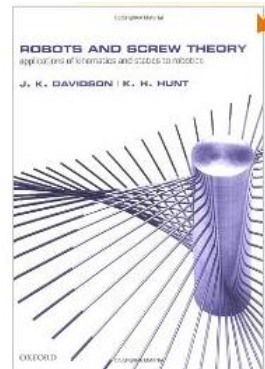
- It forms a rotation matrix!

$${}^A R_B = \begin{matrix} & (b_x) \hat{\mathbf{i}}_B & (b_y) \hat{\mathbf{j}}_B & (b_z) \hat{\mathbf{k}}_B \\ \begin{matrix} (a_x) \hat{\mathbf{i}}_A \\ (a_y) \hat{\mathbf{j}}_A \\ (a_z) \hat{\mathbf{k}}_A \end{matrix} & \left[\begin{array}{ccc} \hat{\mathbf{i}}_B \cdot \hat{\mathbf{i}}_A & \hat{\mathbf{j}}_B \cdot \hat{\mathbf{i}}_A & \hat{\mathbf{k}}_B \cdot \hat{\mathbf{i}}_A \\ \hat{\mathbf{i}}_B \cdot \hat{\mathbf{j}}_A & \hat{\mathbf{j}}_B \cdot \hat{\mathbf{j}}_A & \hat{\mathbf{k}}_B \cdot \hat{\mathbf{j}}_A \\ \hat{\mathbf{i}}_B \cdot \hat{\mathbf{k}}_A & \hat{\mathbf{j}}_B \cdot \hat{\mathbf{k}}_A & \hat{\mathbf{k}}_B \cdot \hat{\mathbf{k}}_A \end{array} \right] \end{matrix}$$



Screw Displacements

- Comes from the notion that all motion can be viewed as a rotation (Rodrigues formula)
- Define a vector along the axis of motion (screw vector)
 - Rotation (screw angle)
 - Translation (pitch)
 - Summations \rightarrow via the screw triangle!



Cool Robotics Share

